Annexure- B

Complaint Data to be displayed by Portfolio Managers

Date : 03/11/2026

Data till the month ending March 2026 (From Jan 2022)

Sr. No.	Received from	Pending at the end of	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^
1	Directly from Investors	NIL	NIL	NIL	NIL	NIL	NIL
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL	NIL
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL	NIL
	Grand Total	NIL	NIL	NIL	NIL	NIL	NIL

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from: previous month	Received	Resolved*	Pending#
1	Jan 2022	Nil	Nil	Nil	Nil
2	Feb 2022	Nil	Nil	Nil	Nil
3	Mar 2022	Nil	Nil	Nil	Nil
4	Apr 2022	Nil	Nil	Nil	Nil
5	May 2022	Nil	Nil	Nil	Nil
6	June 2022	Nil	Nil	Nil	Nil
7	July 2022	Nil	Nil	Nil	Nil
8	Aug 2022	Nil	Nil	Nil	Nil
9	**Sept 2022**	Nil	Nil	Nil	Nil
10	**Oct 2022**	Nil	Nil	Nil	Nil
11	**Nov 2022**	Nil	Nil	Nil	Nil
12	**Dec 2023**	Nil	Nil	Nil	Nil
13	**Jan 2023**	Nil	Nil	Nil	Nil
14	**Feb 2023**	Nil	Nil	Nil	Nil
15	**Mar 2023**	Nil	Nil	Nil	Nil
16	**Apr 2023**	Nil	Nil	Nil	Nil
17	**May 2023**	Nil	Nil	Nil	Nil
18	**June 2023**	Nil	Nil	Nil	Nil

19	**July 2023**	Nil	Nil	Nil	Nil
20	**Aug 2023**	Nil	Nil	Nil	Nil
21	**Sep 2023**	Nil	Nil	Nil	Nil
22	**Oct 2023**	Nil	Nil	Nil	Nil
23	**Nov 2023**	Nil	Nil	Nil	Nil
24	**Dec 2023**	Nil	Nil	Nil	Nil
25	**Jan 2024**	Nil	Nil	Nil	Nil
26	**Feb 2024**	Nil	Nil	Nil	Nil
27	**Mar 2024**	Nil	Nil	Nil	Nil
28	**Apr 2024**	Nil	Nil	Nil	Nil
29	**May 2024**	Nil	Nil	Nil	Nil
30	**June 2024**	Nil	Nil	Nil	Nil
31	**July 2024**	Nil	Nil	Nil	Nil
32	**Aug 2024**	Nil	Nil	Nil	Nil
33	**Sept 2024**	Nil	Nil	Nil	Nil
34	**Oct 2024**	Nil	Nil	Nil	Nil
35	**Nov 2024**	Nil	Nil	Nil	Nil
36	**Dec 2024**	Nil	Nil	Nil	Nil
37	**Jan 2025**	Nil	Nil	Nil	Nil
38	**Feb 2025**	Nil	Nil	Nil	Nil
39	**Mar 2025**	Nil	Nil	Nil	Nil
40	**Apr 2025**	Nil	Nil	Nil	Nil
41	**May 2025**	Nil	Nil	Nil	Nil
42	**June 2025**	Nil	Nil	Nil	Nil
43	**July 2025**	Nil	Nil	Nil	Nil
44	**Aug 2025**	Nil	Nil	Nil	Nil
45	**Sept 25**	Nil	Nil	Nil	Nil
46	**Oct 25**	Nil	Nil	Nil	Nil
47	**Nov 25**	Nil	Nil	Nil	Nil
48	**Dec 25**	Nil	Nil	Nil	Nil
49	**Jan 26**	Nil	Nil	Nil	Nil
50	**Feb 26**	Nil	Nil	Nil	Nil
51	**Mar 26**	Nil	Nil	Nil	Nil
52	**Apr 26**	Nil	Nil	Nil	Nil
53	**May 26**	Nil	Nil	Nil	Nil
54	**June 26**	Nil	Nil	Nil	Nil
55	**July 26**	Nil	Nil	Nil	Nil
56	**Aug 26**	Nil	Nil	Nil	Nil
57	**Sep 26**	Nil	Nil	Nil	Nil
58	**Oct 26**	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

*Inclusive complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

Trend of Annual disposal of complaints

SN	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2018-19	Nil			
2	2019-20	Nil			
3	2020-21	Nil			
4	2021-22	Nil			
5	2022-23	Nil			
6	2023-24	Nil			
7	2024-25	Nil			
8	2025-26	Nil			
9	2026-27 YTD	Nil			
	Grand Total	Nil			

** Inclusive of complaints of previous years resolved in the current year. ## Inclusive of complaints pending as on the last day of the year.